

General Meeting of Shareholders 25 October 2019

Information in accordance with art. 125-bis e 125-quater by Legislative Decree No. 58 of 24 February 1998

ENTITLEMENT TO ATTEND AND VOTE AT THE GENERAL MEETING

Qualification to attend and vote at the Shareholder's meeting is granted to those who will own voting rights at the end of the seventh trading day preceding the scheduled date of the Shareholders' Meeting in single call (October 16, 2019 "record date") and for whom the Company has received relevant communication issued by the authorized intermediaries, according to their accounting records. Those who will result as Shareholder after the *record date* (October 16, 2019) will not have the right of attending and voting during the meeting. Such notifications from the intermediaries to the Company comply with applicable legislation.

REPRESENTATION AT THE GENERAL MEETING

Any shareholder entitled to intervene and vote in the Shareholders' Meeting may be represented via written proxy, in accordance with the laws. To do so, they must use the proxy form obtainable from the Company's head office, on the Company website www.digitalbros.com (Governance Section / Shareholders' Meeting / Shareholders' Meeting 25 October 2019) and through the authorized intermediaries. Whenever the representative transmits to or lodges with the Company a copy of the proxy form, he/she must certify, assuming full responsibility, the conformity of the proxy form to the original and the identity of the delegating party. Proxies may be notified to the Company by registered mail to the Company's registered office or by electronic communication to the following email address: assemblea@digitalbros.com. The Company does not designate representatives to whom entitled persons may confer a proxy together with voting instructions.

POSTAL VOTING

No procedures will be in place for postal voting and electronic voting.

RIGHT TO ASK QUESTIONS ON THE AGENDA BEFORE THE GENERAL MEETING

Persons entitled to attend the General Meeting may raise questions on the items on the agenda before the General Meeting by registered mail to the Company's registered office or by electronic communication to the email address assemblea@digitalbros.com. Replies to the questions received by the above deadline will be given during the Shareholders' Meeting itself at the latest, although the Company may decide to give a single answer to all questions on the same subject. The entitlement to ask questions is attested by sending to the above Company addresses a copy of the communication released by the intermediaries who keep the accounts in which the shares of the requesting shareholders are registered. Questions must be received no later than three days before the Shareholders' Meeting, before October 22, 2019.

ADDITIONS TO THE AGENDA AND SUBMISSION OF NEW PROPOSED RESOLUTIONS

According to article 126-bis of TUF, Shareholders representing, individually or jointly, at least one fortieth of the share capital may request, within ten days of this notice being published, the integration of the items to be discussed on the agenda, stating in a written request the additional items proposed; requests must be submitted in writing to the registered office or by registered letter with acknowledgment of receipt addressed to the Company registered office, provided that they are received by the Company within the above terms. Additions to the agenda are not permitted for the items on which the Shareholders' Meeting resolves, according to the law, on proposals by the Directors or on the basis of projects or reports prepared by the them. Any addition to the list of items to be discussed by the Shareholders' Meeting on the basis of the aforementioned requests will be notified in the same forms as those envisaged for the publication of the Meeting Call.

INFORMATION ON SHARE CAPITAL

According to art. 125-quater, paragraph 1, lett. c) of the Legislative Decree n. 58/98, we hereby inform the amount of share capital and number and categories of share in which it is divided:

- the subscribed share capital consists of 14,260,837 ordinary shares with a par value of Euro 0.4 each;
- each ordinary share gives the right to one vote at the General Meeting;
- at the date of this notice, the Company does not hold any treasury shares.