

General Meeting of Shareholders 26 October 2018

Information in accordance with art. 125-bis e 125-quater by Legislative Decree No. 58 of 24 February 1998

ENTITLEMENT TO ATTEND AND TO VOTE AT THE GENERAL MEETING

Entitlement to attend the general meeting and the exercise of the right to vote are established by notification to the Company by the authorised intermediary, based on its accounting records, of those who have the right to vote based on its records at the close of business on the seventh market trading day prior to the date set for the general meeting (i.e. 17 October 2018 or “record date”), while those who became owners of the shares subsequent to this date are not entitled to attend and vote at the General Meeting. Such notifications from the intermediaries to the Company comply with applicable legislation.

REPRESENTATION AT THE GENERAL MEETING

Each individual entitled to attend the general meeting may be represented via written proxy, in accordance with the law, by signing the proxy at the foot of a copy of the aforementioned notification issued by the intermediary. A proxy form is also available on the Company's website www.digitalbros.com (Investors Section / Events and Presentations / Shareholders' Meeting). Whenever the representative lodges with or transmits a copy of the proxy form to the Company, he/she must certify, assuming full responsibility, the conformity of the proxy form to the original and the identity of the delegating party. The proxy form may be transmitted to the Company by registered mail to the Company's registered office or by electronic communication to the following email address: assemblea@digitalbros.com. The Company does not designate representatives to whom entitled persons may confer a proxy together with voting instructions.

POSTAL VOTING

No procedures will be in place for postal voting and electronic voting.

RIGHT TO RAISE QUESTIONS ABOUT THE AGENDA BEFORE THE GENERAL MEETING

Persons entitled to attend the general meeting may raise questions about the items on the agenda prior to the general meeting by registered mail to the Company's registered office or by electronic communication to the email address assemblea@digitalbros.com. Responses to questions received prior to the general meeting shall be given, at the latest, during the meeting itself and the Company has the right to provide a sole response to questions with the same content. The questions must be accompanied by certification issued by the intermediaries with whom a shareholder's shares have been deposited or, alternatively, by the same communication required to participate at the general meeting. In order to facilitate the correct conduct of the general meeting and its preparation, the questions must be received by 24 October 2018.

ADDITIONS TO THE AGENDA AND SUBMISSION OF NEW PROPOSED RESOLUTIONS

Pursuant to Art. 126-bis of the TUF, the shareholders who, individually or jointly, hold at least one fortieth of the share capital may request, within ten days of this notice being published, items to be added to the agenda, stating in the request the additional topics being proposed; the request must be submitted in writing to the registered office or sent by registered mail, providing that it is received by the Company by the above deadline.

Items added to the agenda may not include topics for which, in accordance with the law, the general meeting adopts resolutions proposed by the directors, or based on a project or a report prepared thereby. The list of additions, if any, shall be published as this notice.

INFORMATION ON SHARE CAPITAL

Pursuant to Art. 125-quater, paragraph 1, lett. c) of the Legislative Decree n. 58/98, we hereby inform the amount of share capital and number and categories of share in which it is divided:

- The share capital consists of 14,260,837 ordinary shares with a par value of Euro 0.4 each;
- Each ordinary share gives the right to one vote at the ordinary and extraordinary resolutions;
- At the date of this notice, the Company does not hold any treasury shares